

Calibration Beads Containing Luminescent Lanthanide Ion Complexes

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Abstract

Introduction: The reliability of lanthanide luminescence measurements, by both flow cytometry and digital microscopy, will be enhanced by the availability of narrow-band emitting lanthanide calibration beads. These beads can also be used to characterize spectrographic instruments, including microscopes.

Methods: 0.5, 3, and 5 micron (μm) beads containing a luminescent europium-complex were manufactured and the luminescence distribution of the 5 μm beads was measured with a time-delayed luminescence flow cytometer and a time-delayed digital microscope. The distribution of the luminescence intensity from the europium-complex in individual beads was determined on optical sections by confocal microscopy. The emission spectra of the beads under UV excitation were determined with a PARISS® spectrophotometer. The kinetics of the luminescence bleaching caused by UV irradiation were measured under LED excitation with a fluorescence microscope.

Results: The kinetics of UV bleaching were very similar for the 0.5, 3, and 5 μm beads. Emission peaks were found at 592, 616, and 685 nanometers (nm). The width of the principal peak at half-maximum (616 nm) was 9.9 nm. The luminescence lifetimes in water and in air were 340 and 460 microseconds (μs), respectively. The distribution of the europium-complex in the beads was homogeneous.

Conclusions: The 5 μm beads can be used for spectral calibration of microscopes equipped with a spectrograph, as test particles for time-delayed luminescence flow cytometers, and possibly as labels for macromolecules and cells.

Keywords: Luminescence, beads, lanthanide, europium, digital microscopy, standard, spectra, time-delay.

1. INTRODUCTION

Many of the steps in the development of an instrument, including those employed to optimize its performance, need calibration particles. The europium-complex labeled beads described below have been employed as standard particles to characterize and calibrate instruments, such as a time-gated luminescence (TGL) flow cytometer¹, a TGL microscope^{2,3,4} and a micro-spectrofluorometer⁵. Conversely, the development of a standard material, such as luminescent beads, requires instruments to obtain their spectra and measure the emission intensity of individual beads. Although numerous types of fluorescent beads are available, the choice of narrow-band emitting beads is limited. The development of the europium-complex labeled beads by Newport Instruments was based on requests by collaborators. Example characterizations by these collaborators and by the manufacturer's laboratory are described below.

2. MATERIALS AND METHODS

2.1. STARTING MATERIALS

2.1.1. Europium Calibration Beads

The prototype Fire Red™ beads from Newport Instruments (www.newportinstruments.com) were aqueous suspensions of europium-complex labeled polymer microspheres (beads), which showed low aggregation and were fairly uniform in size. The beads contained Eu^{3+} coordination complexes, which have an excitation maximum at approximately 370 nm and emit in a narrow region at about 620 nm. Other properties will be described in the RESULTS section. Before each flow cytometry operation, the sample was ultrasonicated in a water bath to remove particle aggregation.

2.2. SOLUTIONS

Suspension solution: 0.5% sodium dodecyl sulfate (SDS) with 0.05% sodium azide in distilled water.

2.3. METHODS

2.3.1. TGL Flow Cytometer

The details on both concepts⁶ and prototype operation¹ of the time-gated luminescence (TGL) flow cytometer were reported previously. The europium-labeled beads were excited with a pulsed LED (pulse duration up to 100 μ s) as they flowed in single bead profile through the hydrodynamically focused, up-flowing laminar stream⁷. The lifetime of the europium emission (340 μ s), which is very long compared to that of conventional organic fluorophores (nanoseconds) ensures that the following occurs. After the excitation pulse is extinguished, the background autofluorescence fades rapidly (within 0.1 μ s); whereas, the luminescence signal from the beads loses little of its original intensity and continues as the bead progress downstream in the detection area. The implementation of periodically pulsed illumination and time-delayed gates were carefully designed to achieve 100% spatial detection of TGL spheres⁷. This design took into account the flow speed, illumination, detection apertures, luminescence label lifetime, pulsed illumination, and gated-detection timing sequences. The TGL repetition rate was 6.45 kilohertz (kHz) with excitation pulses of 100 μ s duration, followed by a \sim 10 μ s time-resolving period and a \sim 45 μ s gated-detection period. The average flow velocity was calculated to be 3.2 m/s (sample flow rate: 100 μ L per minute). The UV LED was focused to generate a 530 μ m x 530 μ m illumination spot with \sim 15 milliwatts (mW) peak power on the sample stream. The channel photomultiplier tube (CPMT) detector operated at a photoelectric gain of \sim 2x10⁶.

2.3.2. TGL Microscopy Image

The variation of luminescence intensity amongst individual beads was recorded by imaging the beads under UV LED excitation with a luminescence microscope^{3,4}. Images were obtained with essentially continuous excitation from a Nichia UV LED, Model NCCU033 (<http://www.nichia.com>). According to the manufacturer's specifications, the emission peak wavelength, half width, and maximum optical power output were 365 nm, 10 nm, and 100 mW, respectively. A Laserlab power-supply (<http://www.laserlab.com/>) was used to drive the LED in pulsed mode. One millisecond-wide pulses were delivered at 1,000 Hz to power the LED. The LED was positioned³ close to the back of a Linos condenser (16/21.4 mm) (part no. 06 3010, <http://www.linos-photonics.com>), which was attached to the excitation entrance of the epi-illuminator of a modified Leitz MPV II fluorescence microscope. The emitted light traversed an Omega Optical (<https://www.omega-filters.com/>) PloemoPak cube UV DAPI, equipped with a 365 nm narrow band-width excitation filter (Omega 365HT25) and a 400 nm beamsplitter (Omega 400DCLP02). The optical path of the CCD was equipped with a 619 nm narrow-band emission filter (Omega 618.6NB5.6).

2.3.3. CCD Camera

Images were obtained with a Peltier cooled, monochrome Quantitative Imaging Corp. (<http://www.qimaging.com>) Retiga-1350 EX, 12 bit ADC, CCD camera (1280 x 1024). According to the manufacturer's specification, this camera operates at 25°C below ambient temperature, or ca. 0°C. The gray levels of the images were inverted for display. Darkness indicates strong luminescence.

2.3.4. Image Manipulation

The TIFF images produced by the Retiga-1350 EX camera were manipulated with Adobe® (www.adobe.com) Photoshop® 7.0. All images were transformed into 8 bit gray-scale and inverted to facilitate visualization. The conversion of a white image on black background to a black image on white background produces the equivalent of a conventional absorbance image of stained particles or cells. This format was preferred because it is familiar to pathologists and their staffs. Other manipulations of 8 or 16 bit images were performed with Fovea (Reindeer Games, Inc. <http://www.reindeergraphics.com>).

2.3.5. Spectral Imaging

Two μ L of the bead suspension were mixed with a drop of Prolong (Invitrogen) and covered with a 1.5 cm cover glass. A PARISS^{5,8,9,10,11} (<http://www.lightforminc.com>) spectral imaging system was connected to a finite Nikon E-800 upright microscope. The spectra of the individual beads were obtained using a 60x Plan Apo (NA 1.4). The DAPI excitation cube

(Chroma # 31000) (<http://www.chroma.com>) was used with the emission filter removed.

The machine was tested for accuracy using the MIDL lamp, which is an inexpensive, eye-safe, battery operated, multi-ion discharge lamp (MIDL) (LightForm, Inc., Hillsborough NJ) with defined emission peaks representing Mercury (Hg^+), Argon (Ar^+) and a fluorophore gas and tube coating was used as an absolute reference light source because it emits stable, reproducible, peaks between 400 and 650 nm. The lamp was shown to have the following peaks representing Hg: 404.7, 435.7, 546 and 578. The following peaks represent a fluorophore: 485, 544, 586, and 611. The position and shape of each curve represents a signature that all spectroscopic equipment should reproduce. The lamp is simply positioned on the microscope stage above (or below) the objective lens. The characteristics of an acquired spectrum enable the measurements of wavelength accuracy, spectral sensitivity, contrast, wavelength ratios and spectral resolution. The lamp is used to compare the performance of one instrument over time or against another similar instrument at a different location.

The wavelength of the mode (maximum) of the major emission peak from the beads was estimated as being halfway between those of the two highest recorded values, which had approximately the same amplitude. The shift in the maximum of the major emission peak was determined from a nonparametric statistic, the truncated median. A distribution of the summed emission values was calculated, starting with the first data point with a value below 4.0 on the short-wavelength (blue side) of the spectrum and ending with the first data point with a value below 4.0 on the long-wavelength (infrared side). The truncated media was then determined by linear interpolation between the values of the two points above and below one-half of the maximum (last) value of the summation.

2.3.6. Confocal Microscopy

The beads were prepared as described in Section 2.3.5. Images of the inside of the bead were obtained with a Leica TCS-SP1 Confocal Spectral Imaging (CSI) Microscope System, which includes an argon-krypton laser (Melles Griot, Omnichrome), which emits lines at 488 nm, 568 nm and 647 nm and a Coherent Enterprise UV laser, which emits lines at 351 and 365 nm. Excitation light from the UV laser was delivered to the specimen with a 70/30 reflector and a PlanApo 63x 1.32 NA objective. The scan rate was set to slow in order to permit detection of the long-lived emission of the europium-complex. Spectral scans were acquired with a 5 nm bin size. The Leica SP1 measures spectra between 430 nm and 725 nm with 5 nm bin widths. The CSI systems were operated with an Airy disk of 1. Electronic zoom was set to 4.

2.3.7. Lifetime Measurements

The luminescence lifetimes of the europium labeled beads were measured with the custom-built TGL fluorometer. In the epi-illumination optics, a Nichia 100-mW UV LED was used to generate pulsed UV excitation at 365 nm. The europium emission was finally filtered by an aperture and a band-pass filter (Pass-band Center 624 nm; FWHM~30nm; model 5914-B, New Focus, <http://www.newfocus.com>). In order to detect time-delayed luminescence decay curves, a time-gated high-gain photomultiplier is essential to prevent the intense LED emission from reaching the sensitive photodetector during the excitation phase. For this purpose, a new-generation (engineering sample) Silicon Photomultiplier tube (SPMT) was supplied by one of our collaborators, SensL Ireland (<http://www.sensl.com>). This SPMT can provide a photon-electron gain as high as 10^6 , as well as a much larger (3mm x 3mm) sensitivity area. This detector is superior to others for time-gated luminescence sensing applications because it can be gated easily by controlling a pulsed bias voltage (~30 volts) supply, resulting in a rise-time as short as 4 μs . The current-voltage preamplifier converted the TGL anode current signal into voltage (500 kHz bandwidth; 104 V/A gain) and the subsequent signal was averaged over 20 cycles on a digital oscilloscope (TDS420; Tektronix Inc. <http://www.tek.com>). The LED injection current was monitored on a digital oscilloscope (typically 1 Amp).

2.3.8. Bleaching Studies

The variation in the rate of UV irradiation induced photo-bleaching amongst individual beads was measured using the luminescence microscope described above in Section 2.3.2 with the same filters and dichroic mirror. The only change was an increase in excitation intensity, due to the use of a new 365 nm UV LED with 200 mW output (Nichia Model NCSU033A). The 3 μm and 5 μm beads were suspended in 0.5 mL of the suspension solution. Each set of beads was then sonicated twice for 10 seconds, using a Branson Sonifier (model: 450) equipped with a micro-tip (101-148-062) at 20% amplitude. The beads were then diluted one-to-one with distilled water; a wet mount was then made with 5 μL of the bead suspension, and clear nail polish was applied around the edges of the coverslip to prevent drying. Images were acquired with the Retiga-1350 EX camera. Pseudo-continuous excitation was achieved by providing 1 ms pulses at 1 kHz to the

UV LED, using a 40x objective with an N.A. of 0.65.

3. RESULTS

3.1. Image of Beads

A representative image of the 5 μm beads is shown in Figure 1. These images have not been corrected for the inhomogeneous illumination provided by the UV LED. In order to calibrate the time-gated luminescence intensity from each particle, the intensities were analyzed using "ImageJ" software (<http://rsb.info.nih.gov/ij/>). Due to the difficulty in calculating intensities from overlapping particles, all overlapping particles and partially imaged particles from the original image were omitted.

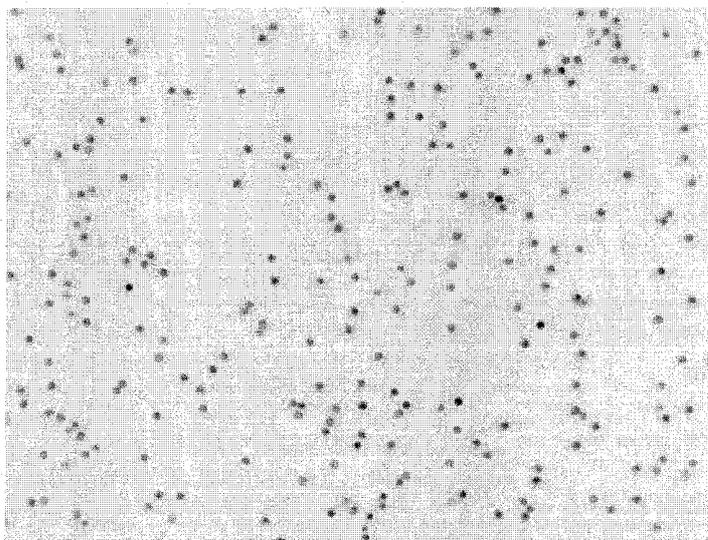


Figure 1. Newport Instrument's Fire Red 5 μm europium calibration beads. Luminescence image obtained with a 10x 0.25 N.A. objective with 2x2 binning. The exposure was 1.09 s. The 200 mw UV LED was used for excitation. The beads are essentially homogeneous except for a few dark ones. The image has been inverted.

3.2 Quantitative Luminescence Distribution Studies

The luminescence distribution was measured both with the TGL flow cytometer and by digital microscopy (Figure 2).

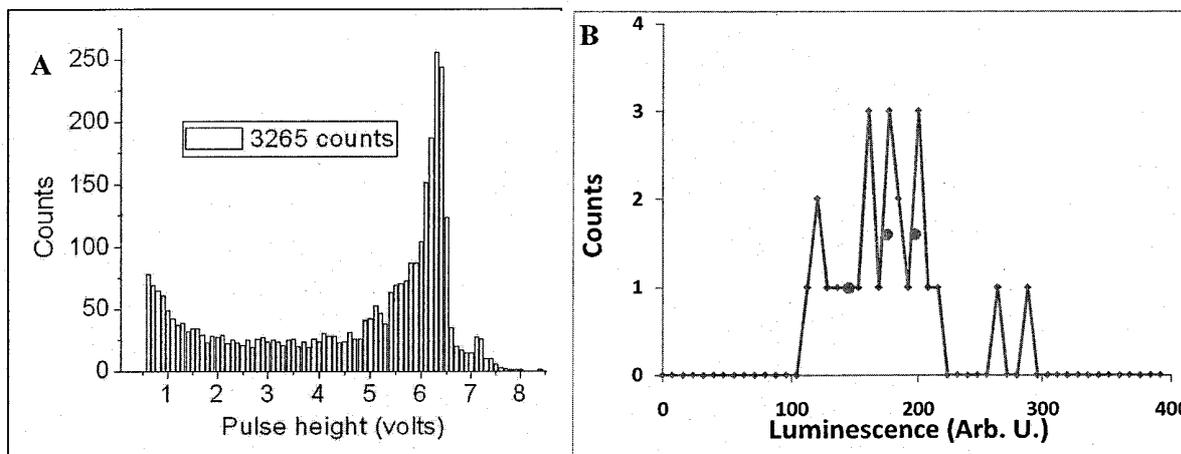


Figure 2. Luminescence distribution of the 5 μm beads. A. Real-time flow luminescence counting of europium calibration beads by the UV LED-excited TGL flow cytometer. The graph shows the histogram of the signal pulses above 0.5 volts. The counts on the left below 3 volts result from particles that were in the illumination zone during part of the dark period between LED pulses, and thus were exposed to UV pulses for less than 100 μs . Figure 2A is Figure 4C of the accompanying publication⁷. B. Luminescence histogram obtained from an image of 24 beads. The 3 red dots are located at 25%, 50%, and 75% of the area of the histogram.

Although the microscopic data shown in Figure 2B is too sparse to fit with a curve, it definitely does not have a tail at lower values. Therefore, a rough estimate of the CV can be made from the higher value side of the flow distribution (Figure 2A). The CV of the emission distribution obtained TGL flow cytometry from individual beads has been substantially reduced to approximately 8% from 103%, which has previously reported¹ for the Invitrogen beads. The microscopic luminescence measurements shown in Figure 3 of the accompanying publication⁷, which was made on a different batch of Fire Red beads, gave a CV of 23.9%.

At present, the design of the TGL has been optimized to detect all of the particles present, including those that have been exposed for a duration shorter than the light pulse. The accuracy of this measurement would be significantly enhanced by modifying the TGL flow cytometer for a lower count rate with triggering to expose each particle for the complete duration of the light pulse.

3.3. Spectral Imaging Studies

Figure 3 shows that the europium-complex labeled beads have a well-defined emission at 685 nm, which was not registered correctly in a PMT based instrument¹². The mode (maximum) of the most intense peak for the three spectra is at 617.5 nm and the relative position of the of the three peaks in emission histograms are maintained. The truncated medians for the maximum emission by beads 4A, 4, and 3 are 616.2, 615.9, and 616.0 nm, respectively. These data demonstrate that luminescent beads, in combination with a fluorescence microscope equipped with the PARISS instrument give highly reproducible spectra.

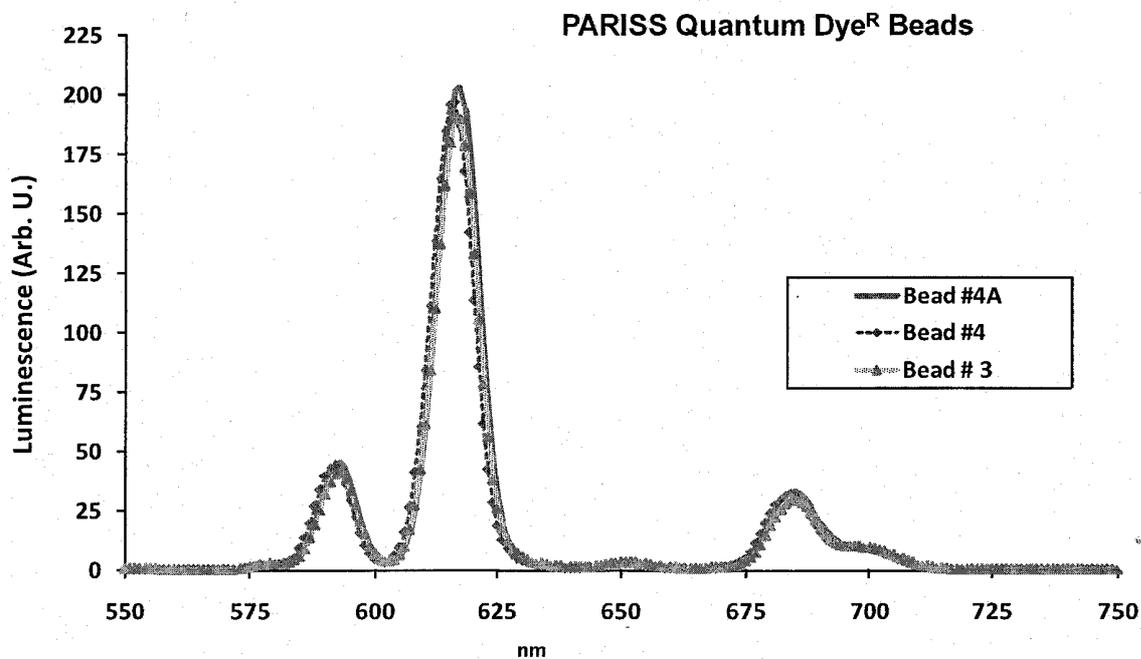


Figure 3. Europium-complex emission spectrum, obtained from 3 beads using a PARISS spectrometer system. The europium-complex labeled beads were excited with 365 nm light, and the emission was measured between 550 and 750. The PARISS system used a UV cube to excite the beads. The emission resolution was 1 nm. Three spectra were selected that had approximately the same intensity of major peak luminescence.

3.4. Confocal Microscopy of Beads

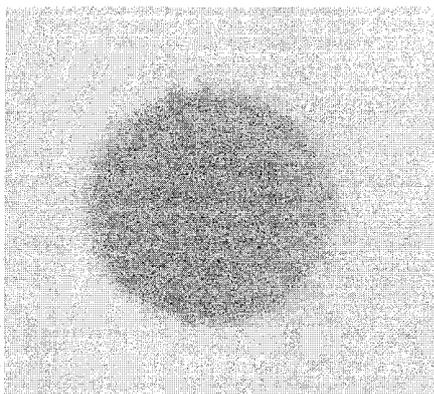


Figure 4 shows an inverted monochrome confocal image of the center section of a 5 μm bead.

Confocal image of the center of a typical individual bead (Figure 4), which demonstrates that the luminescence comes from the bulk of the bead and is not limited to the surface.

3.5. UV Bleaching Studies

Figure 5 shows that both the logarithmic (Figure 5A) and linear (Figure 5B) plots of luminescence intensity against time show considerable deviation from linearity in the first decade (1,000 to 100 Arb. U.). After the luminescence intensity had decreased approximately one hundred-fold, the exposure time was increased. Except for the 0.96 s exposures of the 5 μm A beads, the noise predominated.

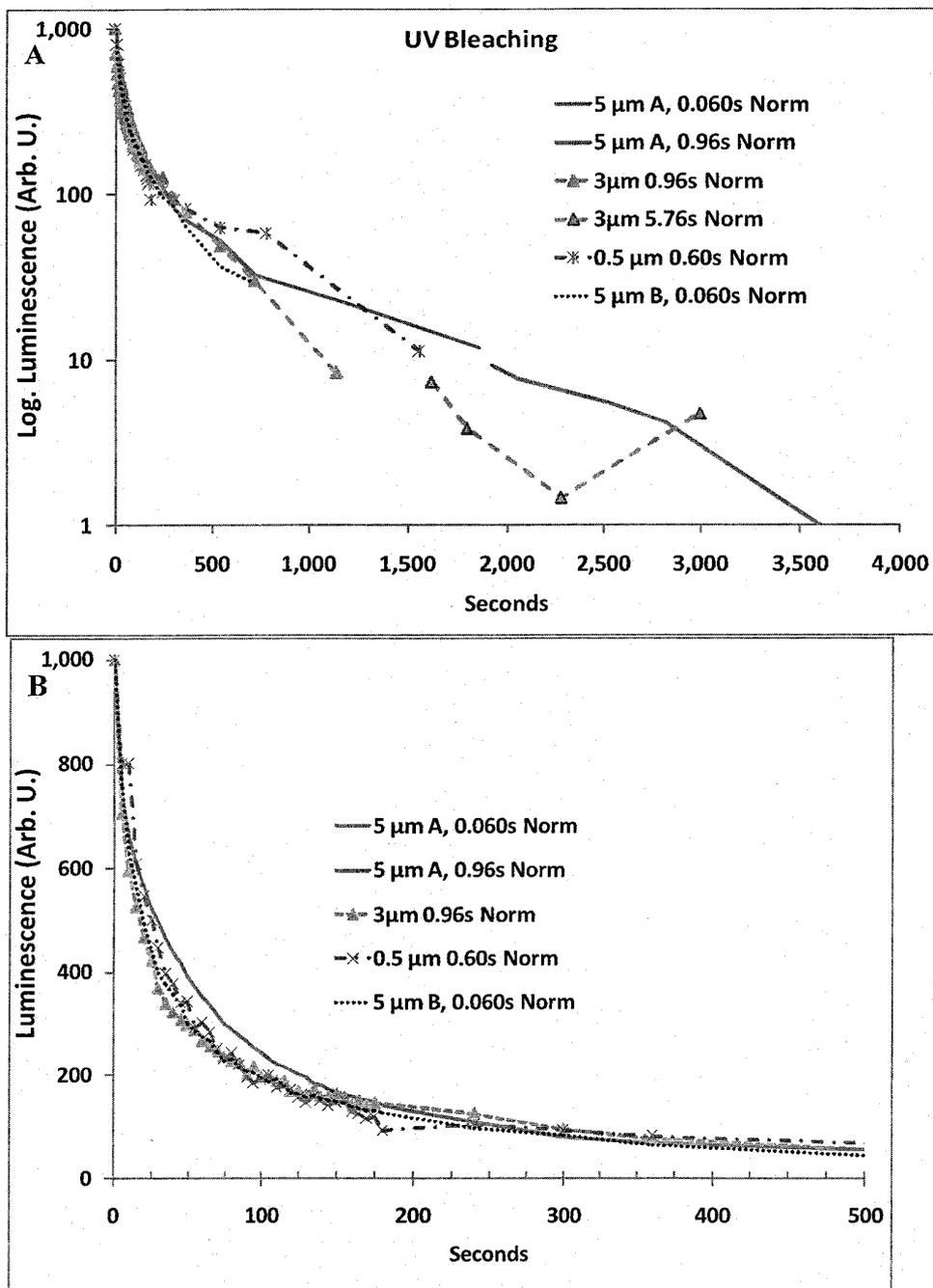


Figure 5 consists of a logarithmic (A) and a linear (B) graph of the same data that illustrate the time dependence of the luminescence bleaching for the 0.5, 3, and two 5 μm bead preparations (5 μm A and 5 μm B), upon irradiation at 365 nm. In these experiments, the LED power output through the objective was 1.75 milliwatts (The maximum output was 9.9 milliwatts.) and the images were taken at 5 s intervals. The intensities of the emissions were corrected by the ratio of the exposure periods and the maxima were normalized to 1,000. The exposure times of the individual preparations are shown in the legends of the graphs.

Figure 5B and Table 1 show that the bleaching half life of the 0.5 μm , 5 μm A, and 5 μm B preparations were 24.8, 29.3, 19.3 s, respectively. From these values and the common exposure (excitation) period (0.060 s) to obtain an image of the beads, the maximum number of images attainable for the 0.5 μm , 5 A μm , and 5 B μm preparations was calculated to be 414, 489, and 322. For the 3 μm beads, which had a shorter half-life (17.2 s) and required a 16 times longer illumination period to obtain an image, the maximum number of images attainable was 18. These beads were therefore unsuitable for use, presumably because of a much lower content of the europium-complex. It should be noted that photo-bleaching does not appear to be a problem, since over 300 illumination periods were required for the luminescence intensities of the 0.5 μm and of the two 5 μm bead preparations to decrease to one-half of their initial values. Longer bleaching half-lives would be expected for dry or non-aqueous slide preparations.

Table 1. Bleaching

Size μm	0.5	3	5 A	5 B
Half-Life	24.8	17.2	29.3	19.3
Illumination period	0.060	0.960	0.060	0.060
Number of Images	414	18	489	322

3.6. Luminescence Lifetime Studies

The luminescence lifetimes (t_1) calculated from the data shown in Figure 6 for the dry beads and for the beads in water were respectively $460 \pm 1.2 \mu\text{s}$, and $340 \pm 1.1 \mu\text{s}$. This difference can be ascribed to luminescence quenching by the solvent of the beads in water.

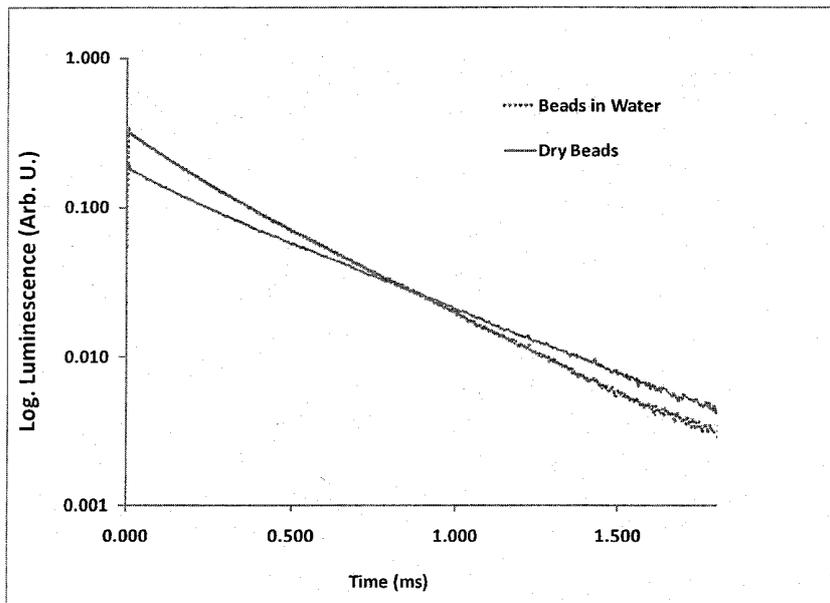


Figure 6. Luminescence decay lifetime measurements. The slope for the beads in water is greater than that for the dry beads.

4. CONCLUSIONS

The results reported in the accompanying publication⁷ have shown that the 5 μm beads can be detected quantitatively using a time-delayed luminescence flow cytometer^{1,7}, even in samples with a high fluorescence background. Homogeneously labeled luminescent europium-complex labeled beads have been prepared that are suitable for research uses, such as micro-spectrophotometer and luminescence flow cytometer standardization. The europium-complex labeled beads provide the great value of having well-defined, reproducible emission peaks and small full widths at half maximum. The narrow band-width and highly reproducible red emissions of these beads are critical for the detection and quantitation of probes (i.e. CY 7 or Draq 5) that fluoresce in the 650–800 nm range. The photo-bleaching of these beads is a complex

phenomenon that appears to be independent of size, but probably does depend on the composition of the beads. The homogeneous distribution of the europium complex in the beads, lack of concentration quenching, and the fact that reducing the size of the beads does not increase their fading rate should permit the development of very sensitive labels for macromolecules and cells. These labels have the significant advantage over quantum dots of having a much higher number of labels per unit volume.

There is a circular relationship between precision instruments and standard materials; each needs the other. This circle will be completed by the availability of reliable lanthanide calibration beads, which in turn facilitates appropriate modifications to precision instruments, such as the TGL luminescence flow cytometer, that permit accurate quantitation of the luminescence intensity of individual beads.

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